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24 April, 2009

**RE: The Wild Coast Explorer Club Ltd, A Public Company
Share Offering # 1 dated March 15, 2009**

To whom it may concern:

Our firm is pleased to represent The Wild Coast Explorer Club Ltd, a Public Company in South Africa. As part of this representation, we have reviewed the Private Placement Memorandum dated May 1, 2009 for Founding Share Offering # 1.

Subscriptions for Founding Share Offering # 1 are being accepted by Charteris & Barnes, Auditors at 17 Vincent Road, Vincent PO Box 19728, Tecoma, 5214. Charteris & Barnes can be contacted at Tel: (043) 7042200 and Fax: (043) 7042210.

Please contact me with any comments or questions that you may have regarding The Wild Coast Explorer Club Ltd, the Private Placement Memorandum, the Subscription Agreement or the procedures for subscribing for shares under Share Offering # 1.

Yours sincerely,



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